A SURVEY OF LIKELY NH SEPTEMBER PRIMARY VOTERS

August 13-14, 2024

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Survey Notes

These results are from a Saint Anselm College Survey Center poll based on online surveys of 1327 New Hampshire registered voters likely to vote in the September primary. Surveys were collected between August 13th and 14th, 2024, from cell phone users randomly drawn from a sample of registered voters reflecting the demographic and partisan characteristics of the voting population. Names were presented in random order for the ballot tests. The survey has an overall margin of sampling error of +/- 2.7% with a confidence interval of 95%. The data are weighted for age, gender, geography, and education based on a voter demographic model derived from historical voting patterns, but are not weighted by party registration or party identification.

Summary

New Hampshire Institute of Politics Executive Director Neil Levesque summarized the results, saying, "With the state and federal primaries less than a month away, the fall race for governor is beginning to take shape, with former Senator Kelly Ayotte taking a commanding lead over former State Senate President Chuck Morse. She's on pace to face off against either former Manchester Mayor Joyce Craig or Executive Councilor Cinde Warmington. The Congressional primaries are far less defined, especially on the Republican side where races for both the First and Second Congressional District nomination are wide open."

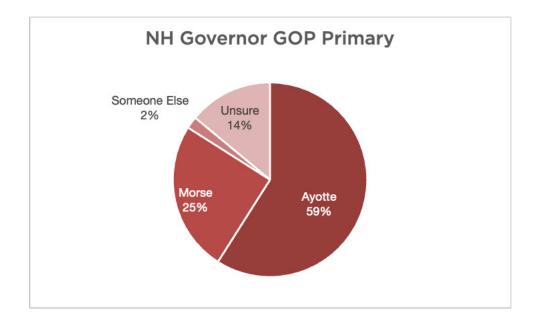
With a better than 2-1 lead on the gubernatorial ballot, Kelly Ayotte looks headed for the Republican nomination. She currently leads Chuck Morse 59%-25% with less than a month left in the campaign.

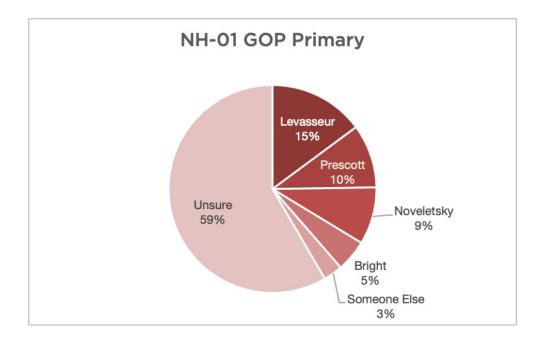
Joyce Craig has a solid although not insurmountable lead over Cinde Warmington. Craig enjoys a 9-point (37%-28%) lead, but still has work to do to sew up the nomination.

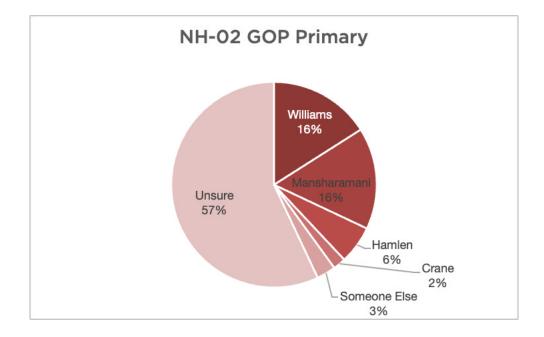
In the Second Congressional District, political newcomer Maggie Goodlander is running strong against Congresswoman Annie Kuster's endorsed successor, Colin Van Ostern. Former Executive Councilor and gubernatorial nominee Van Ostern currently trails Goodlander by 10 points, 41%-31%.

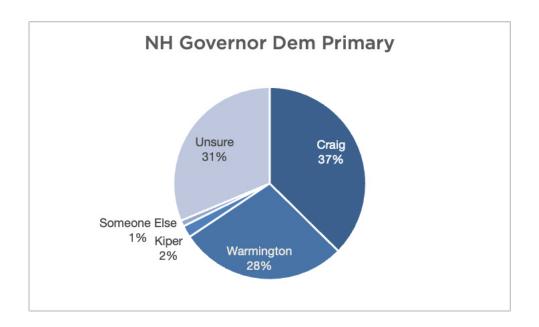
The Republican congressional primaries are poorly defined at this point and are up for grabs. In the First Congressional District, Manchester Alderman Joe Kelly Levasseur has a narrow lead over the rest of the field with 59% still undecided. In the Second Congressional District, repeat candidate Lily Tang Williams is tied at 16% with Vikram Mansharamani, with 57% still undecided.

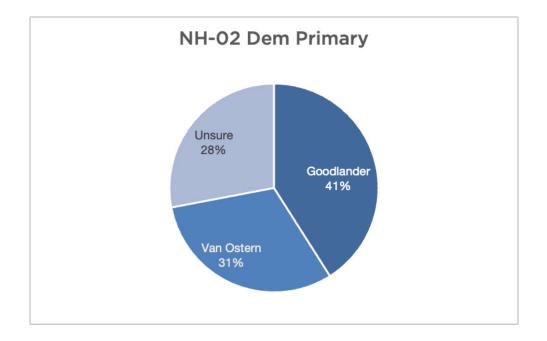
Charts











August 13-14, 2024 | n = 1327 | New Hampshire September Primary Likely Voters | Overall MoE +/- 2.7%

In your opinion, what is the most important issue faci	In your opinion, what is the most important issue facing America?									
	Frequency	Percent								
Economy/Inflation	340	26								
Border Security	237	18								
Elections/Voting	154	12								
Abortion	127	10								
Environment/Climate	105	8								
Health Care	76	6								
National Security	64	5								
Government Spending/Taxes	55	4								
Gun Regulation	45	3								
Education	20	2								
Russian/Chinese Expansionism	15	1								
Israel/Palestine	13	1								
Crime	6	0								
Other	52	4								
Unsure	19	1								
Total	1327	100								

If the Republican primary election for Governor were held today, for which of the below candidates would you vote? (MoE +/- 3.8%)								
	Frequency	Percent						
Ayotte	384	59						
Morse	167	25						
Someone Else	14	2						
Unsure	91	14						
Total	657	100						

If the Republican primary election for the US House of Representatives were held today, for which of the below candidates would you vote? (1st CD) (MoE +/- 5.3%)								
		Frequency	Percent					
	Levasseur	50	15					
	Prescott	33	10					
	Noveletsky	30	9					
	Bright	18	5					
	Someone Else	9	3					
	Unsure	200	59					
	Total	340	100					

If the Republican primary election for the US House of Representatives were held today, for which of the below candidate would you vote? (2nd CD) (MoE +/- 5.5%)									
	Frequency	Percent							
Williams	51	16							
Mansharamani	50	16							
Hamlen	21	6							
Crane	6	2							
Someone Else	8	3							
Unsure	183	57							
Total	318	100							

If the Democratic primary election for Governor were held today, for which of the below candidates would you vote? (MoE +/- 3.8%)								
	Frequency	Percent						
Craig	248	37						
Warmington	189	28						
Kiper	15	2						
Someone Else	8	1						
Unsure	211	31						
Total	670	100						

If the Democratic primary election for Congress were held today, for which of the below candidates would you vote? (2nd CD) (MoE +/- 5.5%)							
	Frequency	Percent					
Goodlander	130	41					
Van Ostern	100	31					
Someone Else	1	0					
Unsure	89	28					
Total	320	100					

August 13-14, 2024 | n = 1327 | New Hampshire September Primary Likely Voters | Overall MoE +/- 2.7%

	In your o	opinio	on, wl	nat is	the m	nost i	mpor	tant is	ssue f	facing	J Ame	rica?				
Gender	Female	Economy/Inflation	Border Security	%11 %	Abortion %51	Environment/Climate	Health Care	A National Security	& Government Spending/Taxes	Gun Regulation	Education %	%L Russian/Chinese Expansionism	Israel/Palestine	Crime 1%	0ther %	Unsure 5%
	Male	31%	20%	12%	6%	5%	5%	5%	5%	2%	2%	1%	1%	0%	4%	1%
Age	18-34	36%	18%	4%	3%	9%	8%	3%	7%	2%	2%		5%	2%		
	35-54	37%	13%	9%	9%	6%	6%	5%	5%	2%	2%	1%	1%		5%	0%
	55-64	23%	20%	11%	12%	7%	6%	5%	3%	2%	1%	2%	0%	0%	4%	2%
	65+	20%	19%	15%	9%	10%	5%	4%	4%	5%	1%	1%	1%	0%	4%	2%
Education	High School or Less	26%	28%	12%	6%	3%	7%	3%	5%	1%		3%		1%	3%	2%
	Some College/Associat es Degree	28%	18%	10%	12%	7%	5%	5%	2%	4%	1%	1%	1%	0%	4%	2%
	College Graduate	26%	20%	11%	8%	8%	6%	5%	5%	4%	1%	0%	1%	0%	4%	1%
	Graduate/Profes sional School	22%	9%	14%	11%	13%	6%	5%	5%	3%	4%	2%	1%	0%	5%	
Ideology	Very Conservative	34%	43%	5%	4%			6%	5%			1%	0%		2%	0%
	Somewhat Conservative	36%	28%	5%	3%	2%	2%	8%	8%	2%	1%	1%	0%	0%	2%	2%
	Moderate	23%	13%	19%	10%	2%	4%	9%	1%	2%		2%	1%	5%	6%	2%
	Somewhat Liberal	16%	2%	19%	16%	14%	11%	2%	2%	6%	3%	2%	0%		5%	1%
	Very Liberal	14%		17%	18%	21%	11%	1%	1%	6%	2%		4%		6%	1%
Ideology	Conservative	35%	33%	5%	3%	1%	1%	7%	7%	1%	1%	1%	0%	0%	2%	2%
	Moderate	23%	13%	19%	10%	2%	4%	9%	1%	2%		2%	1%	5%	6%	2%
	Liberal	15%	1%	18%	17%	16%	11%	2%	2%	6%	3%	1%	2%		6%	1%
Party	Democratic	14%	1%	19%	17%	16%	11%	2%	1%	6%	3%	1%	1%	0%	6%	1%
Registration	Republican	37%	35%	5%	3%	0%		6%	8%	0%	0%	1%	0%		3%	1%
	Undeclared	26%	17%	11%	9%	8%	6%	6%	3%	4%	1%	1%	1%	1%	3%	2%
Party Identification	Democratic	15%	1%	19%	17%	15%	11%	2%	1%	6%	2%	1%	1%	1%	6%	1%
ruentineation	Republican	36%	35%	5%	3%	0%	0%	7%	8%	0%	1%	1%	0%		2%	1%
-	Swing	27%	21%	6%	2%	4%	8%	12%	2%	4%		2%	2%	2%	6%	4%
Region	North Country/Lakes	24%	18%	10%	11%	13%	3%	3%	4%	3%	1%	2%	1%	1%	4%	1%
	Monadnock/Dart mouth	23%	20%	10%	11%	9%	5%	5%	6%	2%	2%	1%			3%	2%
	Merrimack Valley	26%	17%	12%	10%	6%	6%	5%	4%	4%	1%	2%	1%	0%	5%	1%
0	Seacoast/Border	27%	18%	12%	8%	8%	6%	5%	4%	3%	1%	0%	1%	0%	3%	2%
Congressional District	CD1 CD2	28% 23%	17% 19%	13% 10%	9% 10%	8% 8%	5% 6%	5% 5%	3% 5%	4% 3%	1% 2%	1% 2%	1% 1%	1% 0%	4% 4%	1% 2%
Total	502	26%	18%	12%	9%	8%	6%	5%	4%	3%	2%	1%	1%	0%	4%	2%
. otai		2070	1070	12/0	0 /0	0 /0	0 /0	0 /0	-1 /0	0 /0	2 /0	1 70	1 70	0 /0	-1 /0	2 /0

If the Reput	blican primary election for Governor would	r were held today, l you vote?	for which o	of the below c	andidates
		Ayotte	Morse	Someone Else	Unsure
Gender	Female	54%	26%	2%	18%
	Male	61%	25%	2%	11%
Age	18-34	58%	19%		23%
	35-54	53%	30%	3%	13%
	55-64	50%	32%	2%	15%
	65+	67%	19%	2%	12%
Education	High School or Less	43%	42%	2%	12%
	Some College/Associates Degree	59%	24%	3%	15%
	College Graduate	64%	21%	2%	14%
	Graduate/Professional School	64%	18%	3%	15%
Ideology	Very Conservative	53%	32%	2%	13%
	Somewhat Conservative	63%	21%	2%	14%
	Moderate	50%	28%	2%	20%
	Somewhat Liberal	58%	21%	8%	13%
deology	Conservative	59%	25%	2%	13%
	Moderate	50%	28%	2%	20%
	Liberal	58%	21%	8%	13%
Party	Republican	59%	25%	2%	13%
Registration	Undeclared	57%	26%	2%	15%
Party	Democratic	43%	14%	14%	29%
Identification	Republican	59%	25%	2%	13%
	Swing	47%	31%		22%
Region	North Country/Lakes	58%	29%	4%	9%
	Monadnock/Dartmouth	61%	18%	2%	18%
	Merrimack Valley	61%	21%	2%	15%
	Seacoast/Border	54%	32%	1%	12%
Congressional	CD1	60%	26%	3%	11%
District	CD2	57%	24%	2%	17%
Total		59%	25%	2%	14%

		Levasseur	Prescott	Noveletsky	Bright	Someone Else	Unsure
Gender	Female	15%	9%	10%	6%	1%	60%
	Male	15%	10%	8%	6%	4%	58%
Age	18-34	22%	3%	13%			63%
	35-54	17%	4%	14%	5%	4%	57%
	55-64	14%	11%	9%	4%		61%
	65+	12%	15%	4%	7%	4%	57%
Education	High School or Less	11%	2%	5%	14%	5%	63%
	Some College/Associates Degree	18%	11%	7%	2%	1%	61%
	College Graduate	17%	10%	9%	5%	3%	56%
	Graduate/Professional School	10%	15%	15%	1%	3%	55%
Ideology	Very Conservative	14%	9%	9%	3%	4%	60%
	Somewhat Conservative	15%	11%	8%	7%	2%	58%
	Moderate	17%	9%		4%		70%
	Somewhat Liberal	20%		27%			53%
Ideology	Conservative	14%	10%	8%	6%	3%	58%
	Moderate	17%	9%		4%		70%
	Liberal	20%		27%			53%
Party	Republican	14%	12%	10%	5%	3%	56%
Registration	Undeclared	16%	5%	5%	7%	1%	65%
Party	Democratic						100%
Identification	Republican	14%	10%	9%	6%	3%	59%
	Swing	40%	5%				55%
Region	North Country/Lakes	5%	11%	2%	2%	9%	70%
	Merrimack Valley	33%	5%	4%		1%	57%
	Seacoast/Border	8%	12%	13%	9%	2%	57%
Total		15%	10%	9%	5%	3%	59%

		Williams	Manshara mani	Hamlen	Crane	Someone Else	Unsure
Gender	Female	16%	16%	5%	1%	2%	60%
	Male	15%	16%	8%	3%	3%	56%
Age	18-34		6%				94%
	35-54	21%	25%	4%	3%	3%	44%
	55-64	20%	14%	8%	3%	4%	51%
	65+	13%	14%	7%	1%	1%	65%
Education	High School or Less	20%	15%	7%	2%	2%	56%
	Some College/Associates Degree	22%	17%	3%		1%	57%
	College Graduate	8%	17%	9%	4%	2%	61%
	Graduate/Professional School	19%	13%	8%		6%	54%
Ideology	Very Conservative	14%	15%	6%	4%	2%	60%
	Somewhat Conservative	16%	18%	7%	1%	2%	57%
	Moderate	24%				10%	67%
	Somewhat Liberal	11%	11%	33%	11%	22%	11%
Ideology	Conservative	15%	17%	6%	2%	2%	58%
	Moderate	24%				10%	67%
	Liberal	11%	11%	33%	11%	22%	11%
Party	Republican	15%	17%	7%	3%	3%	56%
Registration	Undeclared	20%	11%	5%		3%	61%
Party	Democratic					33%	67%
Identification	Republican	15%	16%	7%	2%	2%	57%
	Swing	33%	7%				60%
Region	North Country/Lakes	4%	23%	8%			65%
	Monadnock/Dartmouth	24%	20%	5%	1%	2%	49%
	Merrimack Valley	14%	9%	9%	3%	3%	61%
	Seacoast/Border	11%	28%			3%	58%
Total		16%	16%	7%	2%	3%	57%

If the Demo	ocratic primary election for Governo woul	or were held to d you vote?	day, for wh	ich of the	below car	didates
		Craig	Warmington	Kiper	Someone Else	Unsure
Gender	Female	33%	31%	2%	1%	33%
	Male	44%	23%	3%	1%	29%
Age	18-34	33%	23%	9%	5%	30%
	35-54	33%	21%	7%		39%
	55-64	33%	30%	1%	2%	34%
	65+	41%	31%	0%	1%	27%
Education	High School or Less	56%	17%			28%
	Some College/Associates Degree	35%	26%	2%	1%	36%
	College Graduate	33%	32%	5%	1%	28%
	Graduate/Professional School	36%	29%	1%	2%	32%
Ideology	Somewhat Conservative	41%	24%		3%	31%
	Moderate	49%	16%	4%		31%
	Somewhat Liberal	35%	27%	2%	2%	34%
	Very Liberal	37%	34%	3%		26%
Ideology	Conservative	41%	25%		3%	31%
	Moderate	49%	16%	4%		31%
	Liberal	36%	30%	2%	1%	31%
Party	Democratic	40%	30%	2%	1%	28%
Registration	Undeclared	31%	23%	4%	2%	41%
Party	Democratic	37%	29%	2%	1%	31%
Identification	Republican	40%			40%	20%
	Swing	32%	16%	5%		47%
Region	North Country/Lakes	38%	34%	2%		26%
	Monadnock/Dartmouth	28%	36%	2%		34%
	Merrimack Valley	39%	28%	1%	2%	29%
	Seacoast/Border	39%	22%	3%	1%	35%
Congressional	CD1	44%	23%	2%	1%	30%
District	CD2	30%	34%	2%	1%	33%
Total		37%	28%	2%	1%	31%

If the Demo	cratic primary election for Congres would you	ss were held today u vote? (2nd CD)	, for which	of the below c	andidates
		Goodlander	Van Ostern	Someone Else	Unsure
Gender	Female	42%	27%	0%	30%
	Male	38%	38%		23%
Age	18-34	26%	42%		32%
	35-54	32%	28%	2%	38%
	55-64	46%	22%		32%
	65+	43%	36%		21%
Education	High School or Less	32%	29%		39%
	Some College/Associates Degree	44%	32%		24%
	College Graduate	45%	30%		25%
	Graduate/Professional School	34%	33%	1%	32%
Ideology	Somewhat Conservative	43%	30%		26%
	Moderate	40%	15%		45%
	Somewhat Liberal	45%	29%	1%	26%
	Very Liberal	31%	40%	1%	27%
Ideology	Conservative	43%	30%		26%
	Moderate	40%	15%		45%
	Liberal	40%	32%	0%	27%
Party	Democratic	41%	34%	0%	25%
Registration	Undeclared	40%	24%		36%
Party	Democratic	41%	32%	0%	27%
Identification	Republican	67%			33%
	Swing	17%	33%		50%
Region	North Country/Lakes	45%	30%		25%
	Monadnock/Dartmouth	39%	34%	1%	26%
	Merrimack Valley	38%	32%		30%
	Seacoast/Border	64%	18%		18%
Total		41%	31%	0%	28%

		Ayotte	Morse	Someone Else	Unsure
	Abortion	41%	29%	29%	
	Border Security	53%	29%	3%	16%
	Economy/Inflation	64%	26%	0%	10%
	Education	75%			25%
	Elections/Voting	47%	30%	3%	20%
	Environment/Climate	50%	25%		25%
	Government Spending/Taxes	67%	12%		20%
	Gun Regulation	67%		33%	
	Health Care	67%		33%	
	Israel/Palestine	100%			
	National Security	65%	20%		15%
	Other	50%	29%		21%
	Russian/Chinese Expansionism	57%	29%		14%
	Unsure	56%	22%		22%
Total		59%	25%	2%	14%

	ıblican 1st CD Ball					
	Levasseur	Prescott	Noveletsky	Bright	Someone Else	Unsure
Abortion					33%	67%
Border Security	19%	7%	6%	6%	2%	60%
Economy/Inflation	12%	10%	11%	5%	3%	59%
Education		50%				50%
Elections/Voting		9%	9%	5%		77%
Government Spending/Taxes	14%	14%	18%	5%		50%
Gun Regulation	100%					
Health Care						100%
Israel/Palestine						100%
National Security	33%	21%	4%	4%		38%
Other	17%			17%		67%
Russian/Chinese Expansionism						100%
Unsure						100%
	15%	9%	8%	5%	3%	60%

	Williams	Manshara mani	Hamlen	Crane	Someone Else	Unsure
Abortion	18%		18%		27%	36
Border Security	21%	18%	4%	3%	1%	54
Economy/Inflation	14%	13%	7%	3%	2%	62
Education						100
Elections/Voting	25%	13%			13%	50
Environment/Climate						100
Government Spending/Taxes	15%	15%	12%			58
Gun Regulation					50%	50
Health Care					100%	
Israel/Palestine						100
National Security	8%	21%	13%		4%	54
Other		63%				38
Russian/Chinese Expansionism	33%					6
Unsure	14%					86
	16%	16%	6%	2%	3%	57

	Craig	Warmington	Kiper	Someone Else	Unsure
Abortion	34%	33%	2%		32%
Border Security	40%	20%			40%
Crime	100%				
Economy/Inflation	30%	25%	6%	3%	36%
Education	38%	13%	13%	6%	31%
Elections/Voting	40%	27%	1%	2%	31%
Environment/Climate	39%	34%	1%		27%
Government Spending/Taxes		67%			33%
Gun Regulation	29%	24%		2%	45%
Health Care	41%	29%			30%
Israel/Palestine	22%	33%	22%		22%
National Security	50%	13%			38%
Other	37%	34%	3%	3%	24%
Russian/Chinese Expansionism	75%	25%			
Unsure	40%	10%			50%
	37%	28%	2%	1%	31%

	Operation	Mars Oatams	Someone	Unsure
Abortion	Goodlander 48%	Van Ostern 30%	Else 2%	20%
	1070		270	
Border Security				100%
Crime		100%		
Economy/Inflation	33%	29%		38%
Education	25%	50%		25%
Elections/Voting	61%	23%		16%
Environment/Climate	33%	38%		29%
Government Spending/Taxes	60%	20%		20%
Gun Regulation	16%	47%		37%
Health Care	38%	33%		28%
Israel/Palestine	33%	67%		
National Security	29%	14%		57%
Other	47%	18%		35%
Russian/Chinese Expansionism	50%	50%		
Unsure	50%			50%
	41%	31%	0%	27%

August 13-14, 2024 | n = 1327 | New Hampshire September Primary Likely Voters | Overall MoE +/- 2.7%

		Democratic Voters	Republican Voters
Gender	Female	64%	39%
	Male	36%	61%
Age	18-34	6%	7%
	35-54	20%	23%
	55-64	24%	28%
	65+	49%	41%
Education	High School or Less	11%	19%
	Some College/Associates Degree	29%	28%
	College Graduate	33%	35%
	Graduate/Professional School	28%	18%
Ideology	Very Conservative		34%
	Somewhat Conservative	9%	55%
	Moderate	7%	7%
	Somewhat Liberal	57%	4%
	Very Liberal	27%	
Ideology	Conservative	9%	89%
	Moderate	7%	7%
	Liberal	84%	4%
Party	Democratic	71%	
Registration	Republican		73%
	Undeclared	29%	27%
Party	Democratic	96%	1%
Identification	Republican	1%	94%
	Swing	3%	5%
Region	North Country/Lakes	12%	11%
	Monadnock/Dartmouth	15%	16%
	Merrimack Valley	40%	38%
	Seacoast/Border	32%	36%
Congressional	CD1	52%	52%
District	CD2	48%	48%

The Saint Anselm College Survey Center (SACSC) was founded in the wake of the 2016 election, and launched its first poll in February 2018 as the midterm elections were getting underway. Housed within the New Hampshire Institute of Politics at Saint Anselm College, the Center conducts quarterly polls of New Hampshire voter attitudes and additional polls as circumstances warrant. This research supports the academic mission of the College, and provides students with a practical education in survey techniques while providing the public at large with insight into political opinion trends that impact the state's federal and gubernatorial elections. To support its operations, the Center performs commissioned research on behalf of nonprofit organizations and corporations.

For more information on SACSC, please visit: anselm.edu/new-hampshire-institute-politics/ polling For inquiries, please contact: nhioppoll@anselm.edu

